

Change of Director's Interests

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity ASSET RESOLUTION LIMITED
ABN 99 159 827 871

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Graham Ian Holdaway
Date of last notice	01/04/2017

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Holdaway holds Shares indirectly, as follows: J Shares held by Graham and Kristina Holdaway ATF the G&K Superfund
Date of change	18/5/2017 off-market share purchase
No. of securities held prior to change	J Nil
Class	Ordinary
Number acquired	2,068 Shares acquired by Graham and Kristina Holdaway ATF the G&K Superfund
Number disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	2,068 @ \$2.12 per share
No. of securities held after change	2,068 Ordinary Fully paid shares: J 2,068 Ordinary Shares held by Graham and Kristina Holdaway ATF the G&K Superfund
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Off-market acquisition at the latest NSX price on the day transfer forms completed.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	