



NSX ANNOUNCEMENT

26 October 2015

- \$1.7m placement completed -

Australian listed real estate crowdfunding platform CoAssets Limited ("**CoAssets**" or the "**Company**") (NSX code: CAX), has today issued 8,500,000 fully paid ordinary shares in the Company (**Shares**) at an issue price \$0.20 each pursuant to the Placement offer (**Placement**) made to a number of sophisticated and professional investors without disclosure under Part 6D.2 of the Corporations Act.

Notice given under section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) in relation to an issue of 8,500,000 fully paid shares at an issue price \$0.20 each to raise \$1,700,000 by the Company upon completion of a placement made without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Section 708A (7) and (8) of the Corporations Act.

-ENDS-

For Further Enquiries, please contact:

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| Dan Smith , CoAssets Non-Executive Director Direct: +61 8 9486 4036 Mobile: +61 0417 978 955 | Elodie Castagna , FTI Consulting Office: +61 9485 8888 Direct: +61 8 9485 8818 Mobile: +61 432 120 061 |
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About CoAssets.com (NSX Code: CAX)

CoAssets (www.coassets.com) is South-East Asia's leading crowdfunding platform that is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 21,000 registered users. In terms of deals, since December 2014, the total value of deals listed on CoAssets is more than S\$40 million (US\$28 million) and the amount successfully funded currently stands at more than S\$38 million (US\$27 million). The company recently won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

URL: www.CoAssets.com | Phone: +65 65327008 | Email: Admin@CoAssets.com

CoAssets Ltd | Office J, Level 2, 1139 Hay Street West Perth WA 6005
CoAssets Pte Ltd | 7 Temasek Boulevard, #18-03B, Suntec Tower One, Singapore 038987
CoAssets Sdn Bhd | Level 30, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra,
59200, Kuala Lumpur, Malaysia