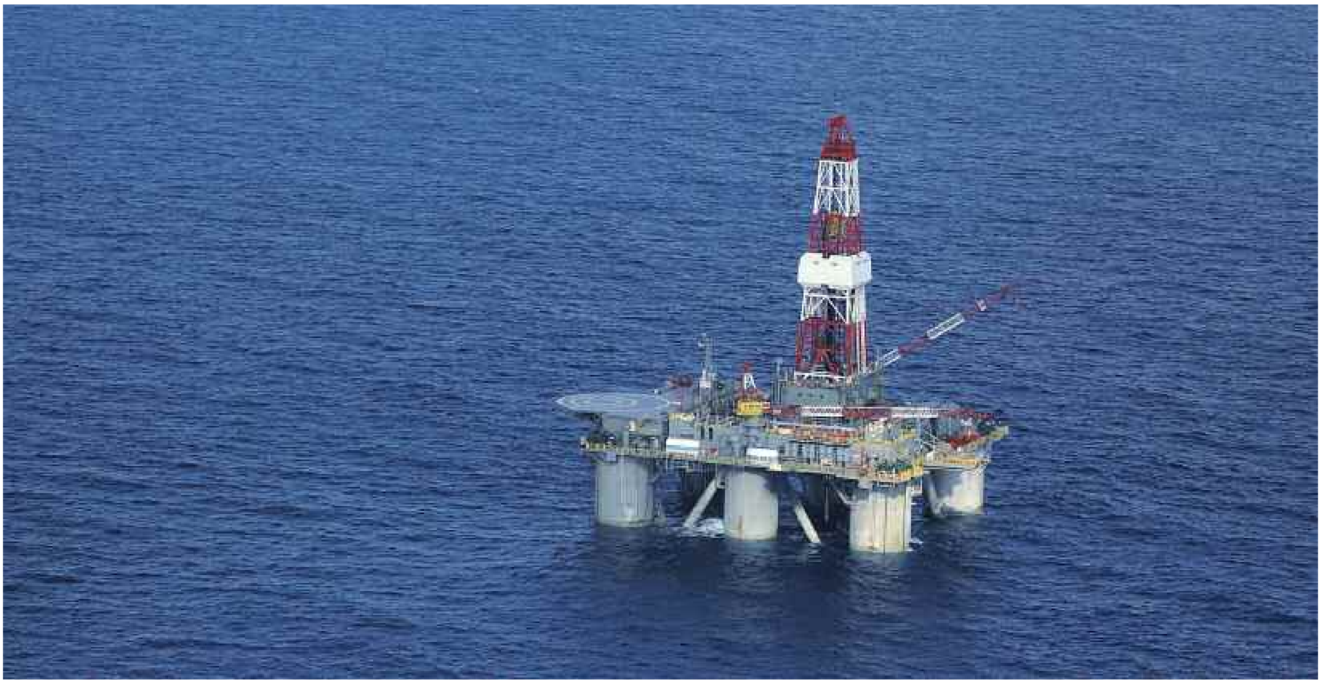
NSX CALLS

NOVEMBER 2010 THE OFFICIAL NEWSLETTER OF THE NATIONAL STOCK EXCHANGE OF AUSTRALIA LIMITED

PEGMONT MINES 10 YEAR ANNIVERSARY

RICEGROWERS IN EXCLUSIVE DEAL NEGOTIATIONS

NSX WELCOMES NEW BROKER AND ADVISERS



NSX ATTENDS 2010 EXCELLENCE IN MINING CONFERENCE

NSX attended the Excellence in Mining and Exploration conference which was held on the 20-22 of September at the Hilton Hotel, Sydney.

The conference is one of Sydney's most prestigious events giving over 500 mining and investment industry delegates the opportunity to network in an environment tailored specifically to the mining and resource industry.

As the NSX is continuing to expand its market for resource and mining companies as well as investors, it was a great opportunity to broaden connections and heighten the exchange's profile within a resource specific event.

NSX Companies Manager, Ian Craig, said that a number of mining and exploration directors and executives participated in discussions regarding the benefits of listing with the NSX.

"*The reaction to NSX was very positive as companies look for simpler and more cost effective listings.*" He said.

The NSX is looking forward to attending the Brisbane Mining conference in late October, and will continue to attend similar events in the future in order to increase company awareness.

COMPANY SPOTLIGHT

PEGMONT MINES

Company Name:	Pegmont Mines
Listing Date:	5th December 2000
Shares Issued:	51,161,796
Broker:	Pritchard and Partners
Chairman:	John M. Armstrong
Managing Director:	Malcolm A. Mayger
Directors:	J. Armstrong, M. Mayger, I. Sloan

Ten years on NSX

Pegmont Mines (NSX:PMI) has been listed with the NSX for 10 years this December and was one of the first companies to list with the reinvigorated exchange in 2000.

Pegmont Mines has acquired mining leases and exploration interests in the Mount Isa/ Cloncurry mineral province since 1996. It is managed by a Board of three directors with extensive experience in the mining industry.

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RICEGROWERS LIMITED

Company Name:	Ricegrowers Limited
Listing Date:	1st May 2007
Shares Issued:	54,701,988
Broker:	RBS Morgans Ltd
Chairman:	Gerard Lawson
Managing Director/CEO:	Gary Helou
Directors:	G. Lawson, M. Robertson, G. Helou, L Arthur, N. Graham, R. Higgins, G. Kirkup, G. Latta, N. McAllister, A. Walsh

Ricegrowers in exclusive deal negotiations

Ricegrowers Limited (NSX: RGWB) announced on 21 October that it was in exclusive negotiations with Spanish rice company Ebro Foods S.A. Under the proposed $315 million deal, Ricegrowers B class shareholders would receive $5.025 plus $0.603 in franking credits for each share. Ricegrowers joined NSX in June 2007 and the B class shares first traded on market at a price of $2.50.

At the request of the company, Ricegrowers shares trade in a 'closed market' provided by NSX, meaning that the general public are unable to buy Ricegrowers shares. This closed market structure is also provided by NSX for Australian United Retailers (Foodworks) and Sugar Terminals.

Ricegrowers is not the first company to multiply their value for shareholders via a trade sale negotiated in their time on NSX. Combine two paragraphs Golden Circle Limited joined the NSX official list in March 2008. They delisted in December that year following a successful bid by HJ Heinz valuing the company at approximately $288 million. Upon listing, Golden Circle was valued at less than half that amount.

For more information on listing on NSX, contact Ian Craig, Companies Manager on (03) 9001 0304.

BROKER SPOLTIGHT

PATERSONS SECURITIES

NSX is pleased to announce a new broker, Patersons Securities, who joined with us in August this year.

Patersons Securities is one of Australia's largest full service stockbroking and financial services firms.

The company has been providing stockbroking services for over 100 years and has established a highly professional and skilled team of advisors. With offices all around the country, Patersons provide their clients with extensive knowledge from experienced brokers who have the ability to read rapidly changing market conditions.

Patersons aim to deliver leading services, catering their clients with the latest market information as well as resources and technology.

Patersons offers services in corporate finance, institutional dealing, equity research, asset management, financial planning as well as private client services.

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NOMINATED ADVISER SPOTLIGHT

ADDISONS COMMERCIAL LAWYERS

NSX is pleased to welcome Addisons Commercial Lawyers as a new nominated adviser. Addisons joined with us earlier this year.

Addisons specialises in all areas of corporate law and is one of the longest established law firms in Australia.

Addison's prides itself on the strong relationships it maintains with clients and attributes this as a key element to their success.

Addison's provides services in Corporate, Mergers and Acquisitions, Commercial Property, Intellectual Property and e-Commerce, Commercial Litigation and Dispute Resolution, Competition, Trade Practices and Regulation, Insolvency and Corporate Reconstruction.

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BARON PARTNERS

NSX is pleased to welcome Baron Partners as a new nominated adviser. Baron also joined with us in 2010.

Baron Partners is a corporate advisory firm whose committed team, who own and run the business, are focused in their priorities as corporate advisers.

Baron Partners was founded in Sydney in 1987and currently has offices in both Sydney and Adelaide and has established itself as one of the most successful independent law firms in Australia. Baron Partners is the Australian member of MOA International Inc., a global alliance of 43 corporate advisory and investment banking firms operating in 41 countries.

Baron Partners provides services in mergers and acquisitions, capital raising, corporate reorganization, Independent Valuations and Reports and general financial and corporate advice.

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