



5 November 2014

Mr Ian Craig
National Stock Exchange
Suite 1.2
415 Riversdale Road
HAWTHORN EAST VIC 3123

Email ian.craig@nsxa.com.au

Dear Ian

PREMIUM INCOME FUND (NSX: PIN) – REQUEST FOR TRADING HALT

Wellington Capital Limited as responsible entity of the Premium Income Fund requests a trading halt on the trading of units in Premium Income Fund. The reason for the requested trading halt is to ensure that there is an informed market in the trading of units in Premium Income Fund pending two announcements.

The Fund considers that the trading halt would last for up to 24 hours, with trading to recommence on Thursday 6 November 2014 or immediately following the two announcements, whichever is earlier.

Yours sincerely

Jenny Hutson
Managing Director
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As responsible entity of the Premium Income Fund
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