

## NSX Announcement

### *Australian Small Scale Offerings Board (ASSOB) Signs International Licence Agreement and Places Additional Shares*

Brisbane, Australia—May 22, 2013—The Australian Small Scale Offerings Board (ASSOB) (NSX:AQB) has signed an agreement to license the ASSOB capital-raising platform in an additional country and made a private placement of shares.

“Having spent seven years facilitating over \$136 million worth of small offerings, we have learned a great deal,” said ASSOB Chief Executive Paul Niederer. “We are looking forward to allowing other countries’ entrepreneurs and investors to experience the same success as their Australian counterparts.”

Transaction details follow: A private placement of **7,407,750** shares representing **4.99%** of ASSOB’s share capital have been purchased for \$159,302. Subject to shareholder approval at an Extraordinary General Meeting, an additional **29,142,250** shares will be sold by private placement, as well as options granted to purchase an additional **28,900,000** shares. The total price of the privately placed shares will be \$786,000.

#### **About Australian Small Scale Offerings Board Limited**

The Australian Small Scale Offerings Board (ASSOB) is Australia’s largest capital raising platform for high-growth, unlisted companies (over \$130M raised to date). The ASSOB process educates those seeking and managing fund raises in processes and techniques that are proven to raise between \$300K and \$5M in equity capital via the ASSOB Primary Board in a compliant manner. It is a pioneer in this space in Australia and is rapidly becoming known as one of the most innovative capital-raising platforms in the world. ASSOB delivers its services via Accredited ASSOB Sponsors. These ASSOB Sponsors are usually professional advisors and business consultants that work with growing companies and facilitate their profiling on the ASSOB Platform. ASSOB has also launched the ASSOB Secondary Sales System as well as the ASSOB Compliance Listing service which are the first of its kind in the unlisted securities sector in Australia. For more information please visit the ASSOB website, [www.assob.com.au](http://www.assob.com.au)

#### **For more information contact:**

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