

17 May 2013

Mr Scott Evans
National Stock Exchange of Australia
Level 2, 117 Scott Street
NEWCASTLE NSW 2300

Dear Scott

Request for TRADING HALT

Australian Small Scale Offerings Board (NSX:AQB) requests that an immediate trading halt with respect to its ordinary shares be granted by the National Stock Exchange of Australia (NSX). The Company provides the following information in relation to the request:

- The trading halt is requested due to price sensitive announcement that is expected to be lodged within the next two trading days.
- Australian Small Scale Offerings Board requests that the trading halt remain in place until the earlier of the commencement of trading on Tuesday 21 May 2013, or once an announcement is released to NSX.
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Williams'.

Susan Williams
Company Secretary



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