



6 September 2011

Mr Scott Evans
General Manager
National Stock Exchange of Australia

Email scott.evans@nsxa.com.au

Dear Mr Evans

RESPONSE TO PRICE QUERY – PREMIUM INCOME FUND

I refer to your letter of 5 September 2011.

In response to the questions you have asked, I advise as follows (using your question numbers):

1. The Company is not aware of any unannounced information concerning the Premium Income Fund that explains the recent trading in the securities of the Premium Income Fund, other than the announcements made to the market earlier today in relation to the financial position of the Fund as at 30 June 2011 and the briefing presentation to investors.
2. Announcements have been made earlier today in relation to the financial position of the Fund as at 30 June 2011 and the briefing presentation to investors.
3. The Company is in compliance with the listing rules and, in particular, listing rule 6.4.

Kind regards

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Managing Director

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