

Premium Income Fund

NSX Release: 18 August 2011



Fund Briefing Meetings – Sydney, Melbourne and Gold Coast

Wellington Capital Limited in its capacity as responsible entity of the Premium Income Fund is pleased to announce that investor and advisor briefing meetings have been scheduled for 6, 7 and 8 September 2011 in each of Sydney, Melbourne and the Gold Coast.

The meetings have been scheduled so that investors and advisors can be briefed on:

- the current position of the Fund;
- the plan for each of the assets held by the Fund;
- the strategy to enable cash payments to Unitholders; and
- timetable for asset realisations.

The timing of these meetings will enable Wellington Capital to present the position as at 30 June 2011, as set out in the audited accounts.

Unitholders and advisors will, in addition to receiving an update, have the opportunity following the briefing to ask questions about the Fund.

Jenny Hutson, Managing Director said

'An invitation to attend the Fund Briefing Meetings will shortly be sent to each of you. I encourage you to attend a briefing session if possible.'

For those who are unable to attend relevant information will be released to the market and provided to you.

These briefings will address the status and plan for each asset held by the Fund individually and will assist Unitholders and Advisors in understanding our strategy and plans for the Fund particularly in relation to realising assets and returning cash to Unitholders.'

Date	Location	Venue	Time
6 September 2011	Sydney	Wesley Conference Centre 220 Pitt Street, Sydney	11.00am Registration from 10.30am

Date	Location	Venue	Time
7 September 2011	Melbourne	Bayview Eden Melbourne 6 Queens Road, Melbourne	11.00am Registration from 10.30am

Date	Location	Venue	Time
8 September 2011	Gold Coast	Gold Coast Convention Centre, Gold Coast Highway, Gold Coast	11.00am Registration from 10.30am

For further information please contact:

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