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Our Ref: AW:GH:10011

28 May 2010

Mr Ian Craig  
Company Announcements Office  
National Stock Exchange  
Level 2, 117 Scott Street  
Newcastle NSW 2300

**By Facsimile and Email: 612 4929 1556 and [ian.craig@nsxa.com.au](mailto:ian.craig@nsxa.com.au)**

Dear Sir,

**Re: ALF PIF Finance Limited Takeover Bid for all the Units in the Premium Income Fund**

As you are aware, we act for ALF PIF Finance Limited (ACN 143 489 963).

Please find attached the notice required to be sent to the prescribed market operator of the Premium Income Fund in accordance with section 633(4) (a) of the Corporations Act 2001 (Cth) setting the date determining the holders of securities in the Premium Income Fund (ARSN 090 697 577) pursuant to section 633(2) of the Corporations Act 2001 (Cth).

Yours faithfully

**WHITTENS**

Andrew Whitten  
Senior Associate

Nominated Adviser to the National Stock Exchange of Australia Limited

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**ALF PIF Finance Limited (ACN 143 489 963)**

**Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act 2001 (Cth)**

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To: National Stock Exchange Limited

In accordance with paragraph 633(4)(a) of the *Corporations Act 2001* (Cth) (the *Corporations Act*), ALF PIF Finance Limited (ACN 143 489 963) has set 7:00pm (AEST) on 31 May 2010 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the Units in the Premium Income Fund (ARSN 090 697 577), as described in the NSX announcement dated 17 May 2010.

Date: 28 May 2010

Signed for and on behalf of ALF PIF Finance Limited:

A handwritten signature in black ink, appearing to read 'Michael Pakula', is written over a light blue rectangular background.

Michael Pakula

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**Chairman**