

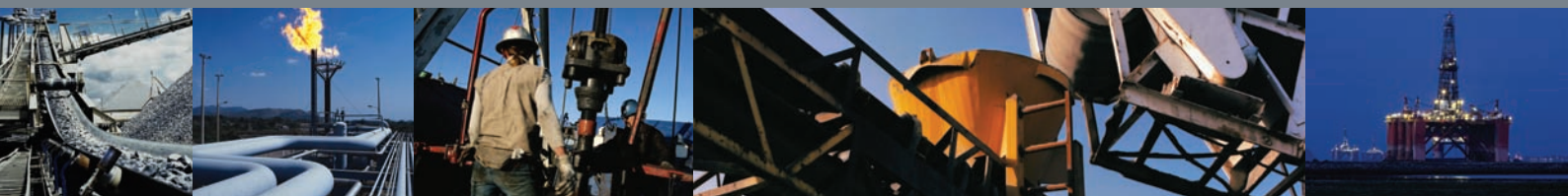


MINING AND RESOURCE COMPANIES

The National Stock Exchange of Australia caters to a diverse range of listed companies and has become an increasingly efficient market able to provide the specific market requirements of mining and resource companies.

There are currently eight mining and resource companies listed with the NSX that make up 57.95% of market capitalisation. A number of mining and resource orientated enterprises have prospered while being listed with NSX and in turn the NSX have also provided an accommodating market for larger companies such as International Petroleum Ltd and African Petroleum Corporation Ltd.

NSX also strives to provide a cost effective and flexible alternative for companies for example companies such as A-Cap Resources, Crossland Uranium Mines and Octanex N.L which have capitalised on their success and used the NSX as a starting platform to achieve an ASX listing.



The following tables provide a snapshot of past and present companies that have listed on NSX.

Currently Listed Companies

COMPANY	CODE	LISTING PRICE	INITIAL TOTAL CAPITALISATION	CURRENT PRICE (AS OF 13/9/2010)	FINAL TOTAL CAPITALISATION
African Petroleum Ltd	AOQ	\$ 0.70	\$ 929.6m	\$ 0.77	\$ 1032.2m
Ausminerals Ltd	AUE	\$ 0.20	\$ 8.9m	\$ 0.18	\$ 8.2m
Exoil Ltd	EXX	\$ 0.03	\$ 3m	\$ 0.03	\$ 2.4m
International Petroleum Ltd	IOP	\$ 0.33	\$ 312.9m	\$ 0.26	\$ 246.6m
MGT Resources Ltd	MGS	\$ 0.30	\$ 14.6m	\$ 0.40	\$ 21.1m
Mount Rommel Mining Ltd	MMT	\$ 0.05	\$ 1.1m	\$ 0.07	\$ 2.5m
Meridien Resources Ltd	MRW	\$ 0.50	\$ 3.6m	\$ 0.50	\$ 3.6m
Pegmont Mines Ltd	PMI	\$ 0.12	\$ 5.5m	\$ 0.10	\$ 5.1m

Delisted Companies

COMPANY	CODE	LISTING PRICE	INITIAL TOTAL CAPITALISATION	CURRENT PRICE (AS OF 13/9/2010)	FINAL TOTAL CAPITALISATION
Anomaly Resources Ltd	ANJ	\$ 0.15	\$ 1m	\$ 0.15	\$ 4.7m
A-Cap Resources Ltd	ARD	\$ 0.01	\$ 0.8m	\$ 0.19	\$ 14.6m
Crossland Uranium Mines Ltd	CUX	\$ 0.10	\$ 1.8m	\$ 0.55	\$ 41.9m
Diatreme Resources Ltd	DRL	\$ 0.10	\$ 3m	\$ 0.18	\$ 9.5m
Hindmarsh Resources Ltd	HDL	\$ 0.20	\$ 1.4m	\$ 0.28	\$ 5.3m
Heritage Gold NZ Ltd	HGD	\$ 0.08	\$ 7m	\$ 0.06	\$ 12m
Octanex NL Ltd	OCT	\$ 0.10	\$ 3.4	\$ 0.30	\$ 35.2m

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