2013 AGM
National Stock Exchange of Australia
CEO Presentation
Time for Growth

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21 Nov 2013

2013 Highlights – Foundation Set For Growth

- Macro Economic conditions & regulatory harmonisation encouraging exchange competition
- Build on our solid team, service, infrastructure:
  - Australian Market Licence holder (same as the ASX)
  - Second largest listing market in Australia
  - State of the art NASDAQ OMX trading system & Settlement in CHESS via DvP
  - Price feeds & news alerts to Bloomberg, Reuters, AFR, Iress, Paritech, etc
  - Host of SPSE (South Pacific Stock Exchange) – Fiji
- Stronger branding – New website, message, market segmentation, brochures, USP, Partners, almanac, etc. Why are we here? What do we do differently?
- Improving market liquidity – existing brokers more engaged, adding new brokers, online broking services and expanding the co's communications platform.

NSX is bringing healthy competition, innovation and growth to Australia and throughout Asia

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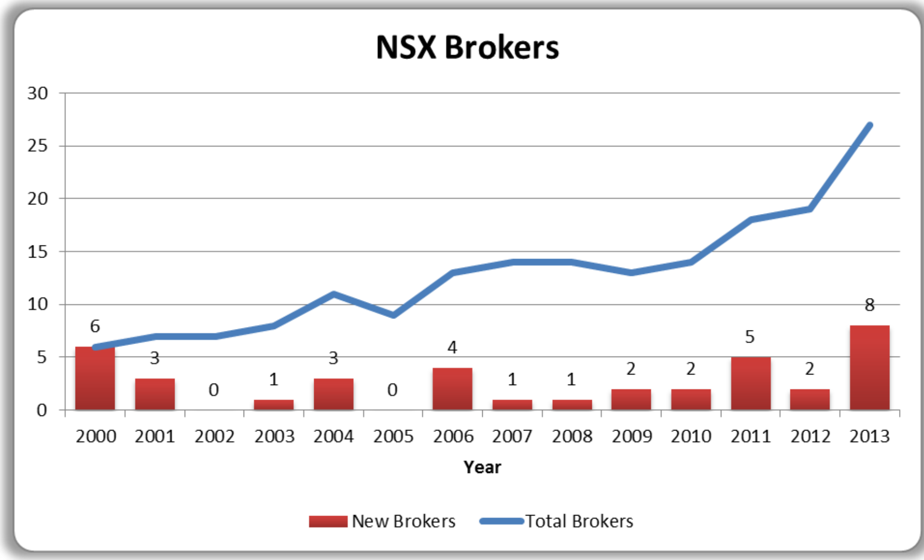
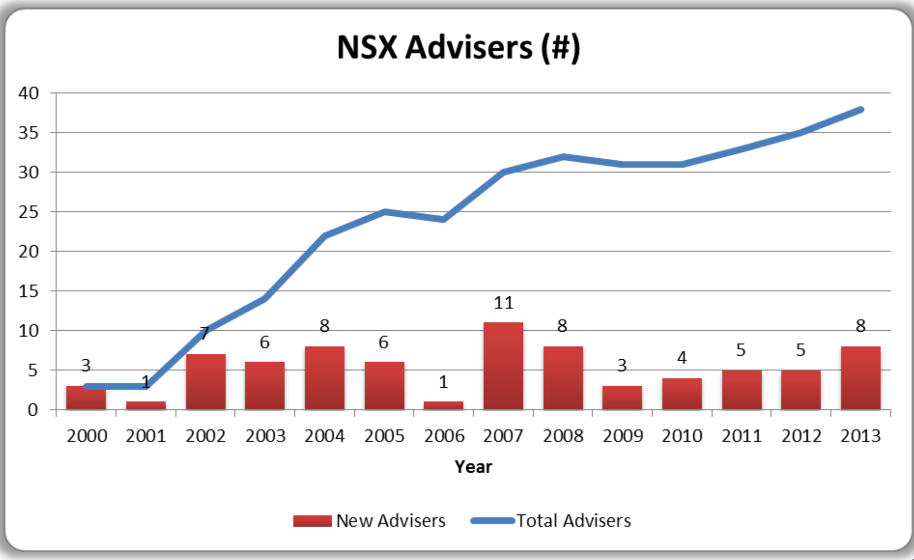
2013 Highlights – Positive Impact

- 9 new brokers (1 dormant) + 1 application + numerous in pipeline. Record year representing a 50% increase in number of brokers.
- 8 new nominated Advisers + 1 application + numerous in pipeline - strongest year since 2007 & second best year on record
  - First overseas adviser – Southasia Advisory
- First online broker now live
  - NSX infrastructure now supporting STP processing
- 4 listings + 3 applications + solid pipeline – strongest listing year since 2008
- First globally traded company leveraging NSX as it's listing hub

2013 Highlights – Rapid Increase in Brokers and Advisers





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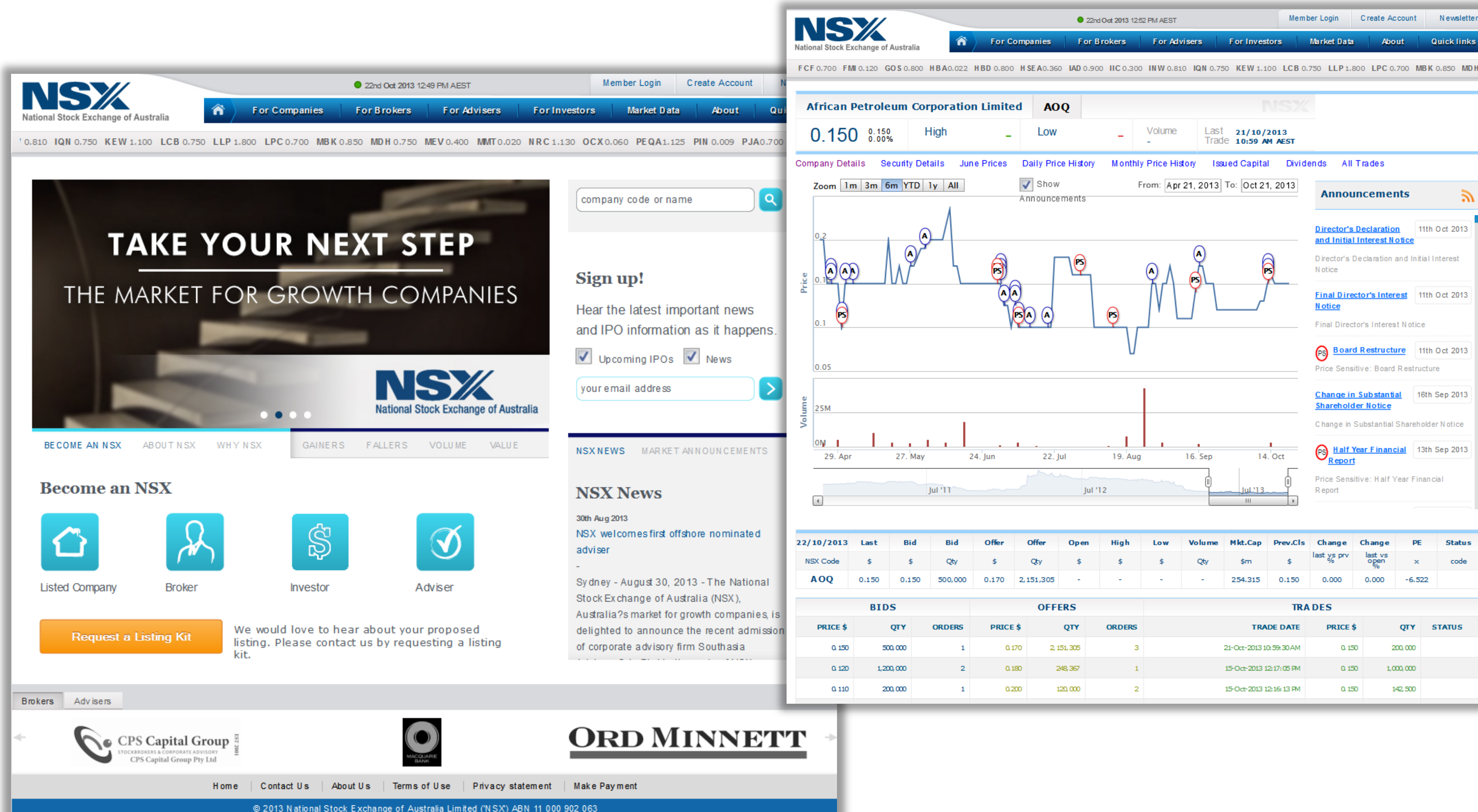
NSX Website – Best of Breed



Quick NSX Stats 2013

114	**$1.0b**	**315m**
Securities Listed	*Market Capitalisation*	*Total Shares Traded 2013*
$250m	**27**	**38**
Capital Raised 2013	*Brokers*	*Advisers*

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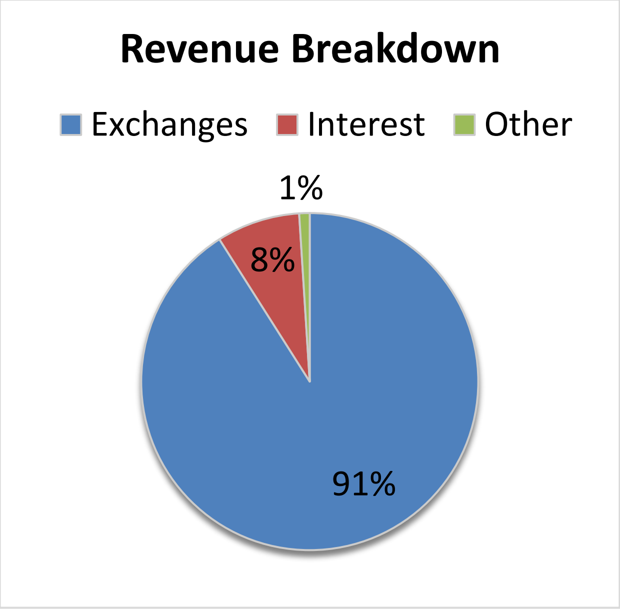
2012/13 FY Results

- Total Revenue $1.174m (up 18.9%)
  - Exchange revenue $1.065m (up 28.8%)
  - Interest revenue $98.7k (down 37.2%)
  - Other revenue 10.2k (up 221.5%)
- Total expenses $3.136m (down 16.6%)
- Operating Loss $1.962m (C12 $2.774m down 29.3%)
- EPS -1.97c (-2.80c C12)
- No dividend declared



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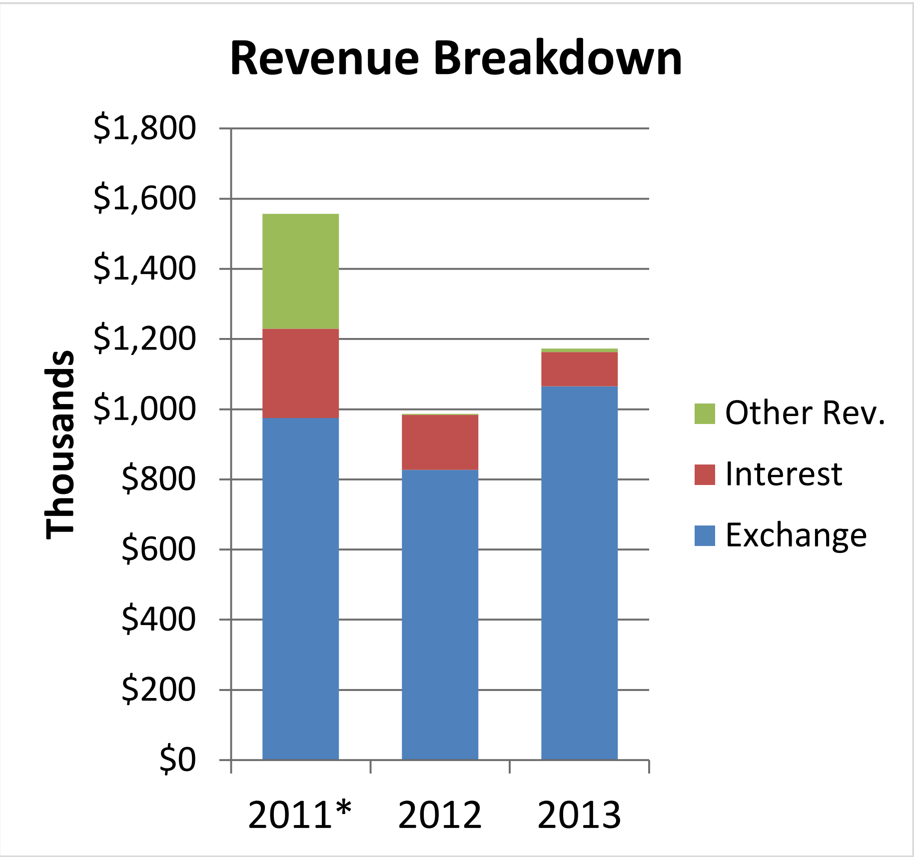
2012/13 FY Results



* 2011 Revenue from continuing operations only

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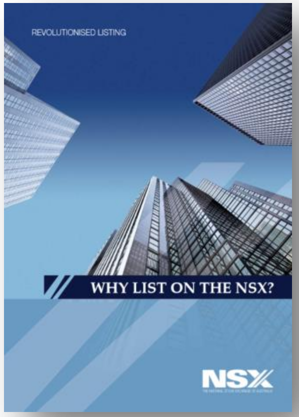
Outlook Positive

- Macro conditions + regulatory changes encouraging competition to ASX monopoly on multiple fronts
- Infrastructure work complete to support solid pipeline of new listings, brokers and Nominated Advisers:
  - New USP resonating with clients
  - New pipelines identified and turnkey solutions initiated
  - Strong Australian & Asian demand for NSX services



- Costs expected to be flat baring unforeseen events
- Outlook positive for continued improvement in results

NSX well positioned to capitalise on macro conditions, regulatory changes and our state of the art infrastructure & services

Questions

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