

MAY 2008

ANGUS SECURITIES DEBENTURE LISTINGS

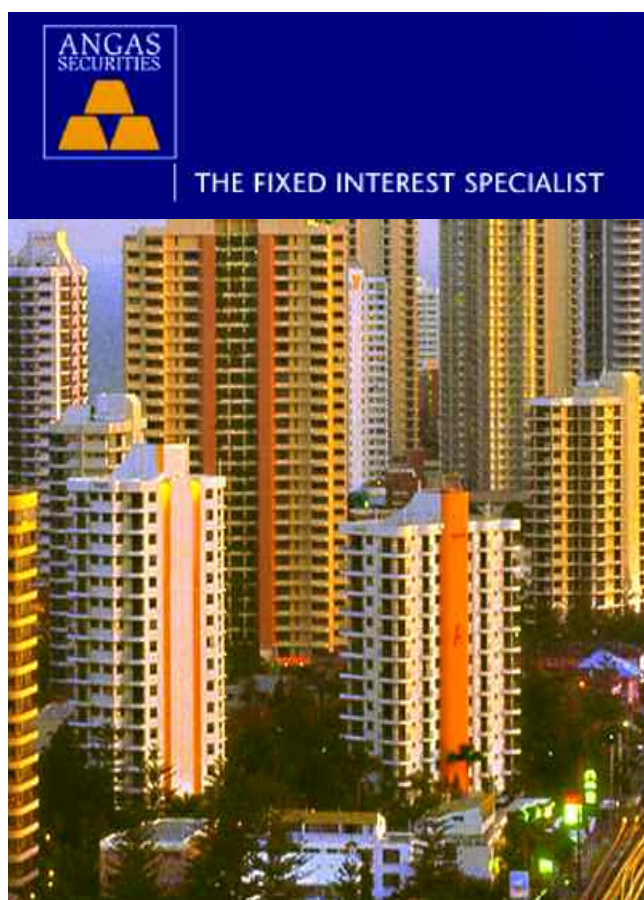
We are delighted to report that **Angas Securities** has listed the first of a series of one and three year debentures on the NSX. Established in 2000, Angas Securities is rated by Standard & Poor's as B+/Stable/B.

Its primary business is as a short term commercial property financier advancing funds fully secured by registered first mortgages over real property. Trust Company Limited is trustee for the NSX listed debenture issue. In addition, Angas Securities has direct real property investments and manages a \$250M home loan portfolio funded off Balance Sheet as secondary business units. Capital for the business operations of Angas Securities is sourced from the public through the issue of fixed interest debentures. Interest is paid monthly to investors at a rate fixed for the term or the interest can be reinvested until expiry of the term. All debentures applied for after 1 March 2008 will be listed on the National Stock Exchange to provide enhanced liquidity and transparency for investors.

Andrew Luckhurst-Smith, Executive Chairman of Angas Securities said *"Investors have enjoyed reliable returns from Angas Securities for many years. The strength of the underlying business model and the performance of Angas Securities is reflected in the Standard & Poor's rating. The directors are delighted that the benefits for debenture investors will be further enhanced by the listing of the securities on NSX going forward"*.

NSX's Companies Manager, Ian Craig, said *"In an environment where corporate governance has come to the fore for debenture issuers, Angas Securities is leading the way. By listing their debentures, they are providing their investors with the transparency of the market along with an added opportunity for liquidity. Angas Securities and their advisers Taylor Collison are to be complimented for taking the listing route."*

Nominated Advisor & Sponsoring Broker: Taylor Collison



EVENTS

15 May 2008 : **NSX Information Session Brisbane**, Conference Centre, Brisbane Technology Park

For information phone **Adam Gallagher** 07 5657 5167 or email adam.gallagher@nsxa.com.au

24 – 25 July 08 : **NSX Annual Conference**, Crown Promenade Hotel, Melbourne

This exciting premier event will provide outstanding face-to-face networking opportunities. Topics will include the challenges for the SME sector in early stage investing, succession planning, effective communications management and the benefits of being a publicly-listed company. A range of experts will highlight lessons learnt from innovative financing mechanisms and effective corporate reporting. More than 300 delegates from small business, business advisors, government agencies and the financial community will attend.



Thursday 24 July : **Financial Services Foundation Annual “Monetary Affair” Gala Ball**

For further information phone Jane Docherty on 03 9664 0000 or email jane.docherty@nsxa.com.au

REPORTING CALENDAR

Time Table for Financial Report Lodgments

| Balance Date | Half Yearly 75 days (s320) | Preliminary Reports 75 days | Annual Reports 3 Months (s319) | Reporting to members 4 Months (s315) | Hold AGM 5 Months (s250N) |
|--------------|----------------------------------|-----------------------------------|---|---|---------------------------------|
| 31 Mar | 14 Dec | 14 June | 30 June | 31 July | 31 Aug |
| 30 April | 14 Jan | 14 July | 31 July | 31 Aug | 30 Sep |
| 30 June | 15 Mar | 13 Sep | 30 Sep | 31 Oct | 30 Nov |
| 31 July | 15 April | 14 Oct | 31 Oct | 30 Nov | 31 Dec |
| 30 Sep | 14 June | 14 Dec | 31 Dec | 31 Jan | 29 Feb |
| 31 Dec | 13 Sep | 15 Mar | 31 Mar | 30 April | 31 May |
| Due Now | Due Soon | | | | |

STATISTICS

| GENERAL | NSX | BSX | GENERAL | NSX | BSX |
|-----------------------|--------|--------|--------------|-----|--------------|
| Issuers | 36 | 63 | Brokers | 14 | 3 |
| Securities | 53 | 63 | Advisers | 30 | Not required |
| Market Capitalisation | \$732m | \$544m | Facilitators | 2 | Not required |

Market Hours: 9am to 4.45pm AEST. Hours includes CSPA and AHA phases.

ABOUT NSX LIMITED

NSX Limited is unique in Australian Financial Markets. Holding two Australian market licences, it operates both the **National Stock Exchange of Australia** and **Bendigo Stock Exchange**.

GEELONG: Sue DiGilio 03 5222 2234, GOLD COAST: Adam Gallagher 07 5657 5167, MELBOURNE: Jane Docherty 03 9664 0000, NEWCASTLE: Scott Evans 02 4929 6377, SUNSHINE COAST: Sean Rothsey 07 5442 5050, WOLLONGONG: Arlene Pilkington 0416 369 662