

JUNE 2008



NSX INFORMATION SESSION 15 MAY 08 – BRISBANE

Following 6 successful monthly NSX Information Sessions on the Gold Coast since the launch in October last year, NSX held their first Information Session in Brisbane at the Brisbane Technology Park. Increasing enquiries from the Queensland state capital prompted the Gold Coast NSX representative Adam Gallagher to group together Gold Coast based Facilitator **Ffrench Commercial Lawyers** and Linda Woods from NSX participant **ABN AMRO Morgans** to put together an event for Brisbane based companies and service providers.

The sessions are designed to provide an overview for companies considering listing and prospective accredited advisors, to the NSX, the regional exchange concept and the role of the nominated advisors.. Events are normally capped at 30 attendees to ensure everyone has the opportunity to meet. 50 attendees were allowed to this first Brisbane event due to demand and a follow-up event is planned for August 08.



From left: Denis Hanley (Ffrench Commercial Lawyers), Jamie White (Ffrench Commercial Lawyers), Karalyn Day (APTEX), Adam Gallagher (NSX Gold Coast), Geoff Mullins (APTEX), Lynda Woods (ABN AMRO Morgans), Rob Ffrench (Ffrench Commercial Lawyers).

NEW LISTINGS

We are delighted to report that **Inglewood & Districts Community Enterprises Limited** is scheduled to list with **BSX** on Wednesday 11th June 08.

Inglewood & Districts
Community Bank[®] Branch Bendigo Bank



Inglewood & Districts Community Enterprises Ltd purchased the Inglewood Branch of the Bendigo Bank (now Bendigo and Adelaide Bank) in June 2007. Over 300 local people raised in excess of \$500,000 in order to buy the branch. The bank has been profitable for some months now and has made contributions to many community organisations in its catchment area. The clientele of the bank are increasing in number and this enables more and larger contributions to community projects. Inglewood and districts citizens are benefiting from placing their business with a locally owned banking facility.

"This is a great opportunity for us" said George Wyatt, Inglewood Director. "Our shareholders will have the benefit of trading on a transparent market where our corporate governance will be measured against all other listed companies."

BSX Companies Manager, Ian Craig, said *“The board of Inglewood & Districts Community Enterprises can be proud of their efforts to bring community banking to their town. Their listing on BSX, alongside more than 50 other Community Banks, shows they are willing to stand up and be counted, and to set the highest standards for the benefit of their shareholders and their community.”*

NEW NOMADS

To list on the NSX it is required that a Nominated Advisor is appointed to assist the issuer with the admission procedure and compliance with ongoing obligations under the NSX Rules.



Mason Sier Turnbull has grown from a small firm originally founded in the 1950s to a dynamic commercial and private client law practice. Their clients include many international corporations, local individuals and national businesses, many of whom are household names throughout Australia and the world.

The firm's Partners each head a legal team in a specific discipline of legal practice. The Law Institute of Victoria has seen fit to accredit a high proportion of Mason Sier Turnbull's lawyers as specialists in their personal field of practice. These include Business Law, Wills and Estates, Commercial Litigation, Family Law, Workplace Relations and Property Law. This is an onerous task and only the most elite legal professionals achieve this goal. www.mst.com.au For further information please contact davide.cavalleri@mst.com.au or phone 03 8540 0713.

Lellco Investments Pty Ltd is a Corporate Advisory firm who have developed a specialised business catering only to small to medium enterprises, with a particular focus on Venture Expertise Investments. For further information please contact darren.elliott@lellco.com.au or phone 07 3166 8976.

NSX BUSINESS GROWTH SUMMIT

The banner for the NSX Business Growth Summit features the NSX logo (The National Stock Exchange of Australia) on the left and the 'mybusiness' logo on the right. The text 'Brought to you by' is positioned above the 'mybusiness' logo. The main title 'NSX Business Growth Summit' is prominently displayed in a large, bold, blue font, with the subtitle 'NSX - the market for growth companies' below it in a smaller, bold, blue font.

July 24 - 25 Crown Promenade, Melbourne

The conference will discuss the challenges for the SME sector in early stage investing, succession planning, effective communications management, exit strategies as well as recent corporate governance developments and current thinking on the effective utilisation of the capital markets.

More than 300 delegates from small business, business advisors, government agencies and the financial community are expected to attend the NSX Capital Markets Forum, which is planned to be an annual event.

A range of experts will highlight the lessons learnt from innovative financing mechanisms, effective corporate reporting, the challenges of growing a SME and the costs and benefits of being a publicly-listed company.

Supporting Organisations



Summary of Speakers

- Dr Craig Emerson, Federal Minister for Small Business
- Joe Helper, Victorian Minister for Small Business
- Steve Macaw, State Manager, ABN AMRO Morgans
- Craig Mills, CEO, Golden Circle
- Phil Ransom, Partner, RSM Bird Cameron
- Peter Noble, CEO, FoodWorks
- Chris Evans, Managing Director, Quivre
- Michael Sherlock, Former CEO, Brumby's
- Adam Gallagher, Director, Business Growth Gold Coast
- Matthew Pringle, Partner, Pitcher Partners
- Ann Bowering, FEX-SIM
- Geoff Mullins, Chairman, Asia Pacific Technology Exchange
- Mark Bytheway, Managing Director, SIRIS
- Brian Peadon, Managing Director, Waterexchange
- Dr Martin Fahey, Finsia
- Richard Symon, CEO, NSX Ltd
- Rick McElhinney, Chair, Angels Institute
- Andrew Whitten, Partner, Whittens Lawyers
- Linda Woods, ABN AMRO Morgans



Case Studies



Exhibiting Sponsors



Delegate attendance enquiries: Denise McQueen Hallmark Conferences + Events
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Sponsorship and Exhibition Opportunities/Enquiries: Simon Davis General Manager – CapitalConnect
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STATISTICS

GENERAL	NSX	BSX
Issuers	37	61
Securities	58	61
Market Capitalisation	\$683 m	\$544 m
Brokers	14	3
Advisers	30	Not required
Facilitators	3	Not required

Market Hours: 9am to 4.45pm AEST. Hours includes CSPA and AHA phases.

REPORTING CALENDAR

Time Table for Financial Report Lodgments

Balance Date	Half Yearly 75 days (s320)	Preliminary Reports (BSX:ann.3A) 75 days	Annual Reports 3 Months (s319)	Reporting to members 4 Months (s315)	Hold AGM 5 Months (s250N)
31 Mar	14 Dec	14 June	30 June	31 July	31 Aug
30 April	14 Jan	14 July	31 July	31 Aug	30 Sep
30 June	15 Mar	13 Sep	30 Sep	31 Oct	30 Nov
31 July	15 April	14 Oct	31 Oct	30 Nov	31 Dec
30 Sep	14 June	14 Dec	31 Dec	31 Jan	29 Feb
31 Dec	13 Sep	15 Mar	31 May	30 April	31 May
Due Now	Due Soon				

ABOUT NSX LIMITED

NSX Limited is unique in Australian Financial Markets. Holding two Australian market licences, it operates both the **National Stock Exchange of Australia** and **Bendigo Stock Exchange**. An independent market operator, NSX has over 10 years experience in the operation of efficient, regulated trading platforms. NSX now has more than 110 securities representing more than \$1 billion in market capitalisation across its two exchanges.

YOUR FEEDBACK

Your comments are important to us, so please email any suggestions to jane.docherty@nsxa.com.au.

FOR MORE INFORMATION VISIT www.nsxa.com.au

GEELONG	GOLD COAST	MELBOURNE	NEWCASTLE	SUNSHINE COAST	WOLLONGONG
Sue DiGilio	Adam Gallagher	Jane Docherty	Scott Evans	Sean Rothsey	Arlene Pilkington
03 5222 2234	07 5657 5167	03 9664 0000	02 4929 6377	07 5442 5050	0416 369 662