DECEMBER 2007

NSX
NATIONAL STOCK EXCHANGE OF AUSTRALIA

WELCOME TO ISSUE ONE OF THE NATIONAL STOCK EXCHANGE (NSX) NEWSLETTER

It has been a busy 12 months for the NSX. Richard Symon, CEO has announced the launch of 2 joint ventures to create regional exchanges on the Gold Coast and the Sunshine Coast, the acquisition of the **Waterexchange Pty Ltd** – Australia's largest independent water market operator – the launch of **FEX Sustainability and Cleantech Investment Market** ("FEX-SIM"), not to mention the roadshows to numerous SME businesses around Australia detailing the benefits of being a publicly listed company.

Richard Symon presenting at the recent Gold Coast launch in October this year.

Unlike Australia's primary capital market – the ASX – the core market of the NSX is the SME sector. The NSX is also marketing its attractions to co-operatives, community banks, the taxi market and franchises, all of which would benefit from increased liquidity.

NSX is undertaking a number of initiatives to provide better visibility for companies listed on its Exchanges. The Melbourne office will move in the New Year to street level at 410 Collins Street. In its new office, the NSX intends to provide trading information about all its markets – and offer its listed companies the opportunity to exhibit to investors, advisers, fund managers and financial press.

NEW LISTINGS

We are pleased to advise that Golden Circle Limited is seeking to list on NSXA. Chief Executive Richard Symon said "Although NSX Limited does not normally release information on floats on NSXA to the ASX, it is prudent to do so in this case because Golden Circle is listed in its own market and has continuous disclosure requirements. NSX is releasing this information in accordance with ASX Listing Rule 3.1." Golden Circle will apply as a compliance listing on NSXA.

The pipeline of companies which have committed to an NSX listing is strong and represents potential for an increase of over $250 million in the value of securities tradeable on NSX markets. Companies that have indicated a commitment to listing on NSX's National Stock Exchange of Australia (NSXA) include Australian United Retailers (trading as Foodworks) and twelve other companies ranging from mining and property to investment and IT.

NEW NOMINATED ADVISORS

Each listing on NSXA is supported by a **Nominated Advisor**.

Numbers of advisers have increased by a third so far this year and NSX expect further growth in coming months. Recent additions to the list of approved Nominated Advisers include law firms **Gadens Lawyers**, **Minter Ellison**, **Dibbs Abbot Stillman** and **Hynes Lawyers** as well as corporate advisers **Wellington Capital**, **Quivre and Associates** and **Non Executive Management**, **Burrell Stockbroking** has recently been approved as a stockbroker to NSXA. Nominated adviser applications are in hand from a further three groups: **DLA Phillips Fox**, **Oakely Thompson & Co** and **Managers & Directors**.

MyNSX

An SMS and email service has been introduced providing trading data to investors. By logging onto **www.nsxa.com.au** interested investors can suscribes to the **MyNSX** service. Bid, offer, price and quantity changes will be sent via SMS or email for free during the trial period.

STATISTICS

GENERAL	NSX	BSX
Issuers	32	62
Securities	47	62
Market Capitalisation	$596 m	$544 m
Brokers	13	3
Advisors	25	n/a
Facilitators	1	n/a

ABOUT NSX LIMITED

NSX Limited is unique in Australian Financial Markets. Holding two Australian market licences. As an independent market operator, NSX has over 10 years experience in the operation of efficient, regulated trading platforms. NSX now has more than 110 securities representing more than $1 billion in market capitalisation. NSX also specialises in the development of markets for the trading of alternative assets.

YOUR FEEDBACK

Your feedback is important to us, so please send your comments and suggestions to: **jane.docherty@nsxa.com.au** We're waiting to hear from you.

FOR MORE INFORMATION VISIT www.nsxa.com.au

NSX
THE NATIONAL STOCK EXCHANGE OF AUSTRALIA

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