



**NATIONAL STOCK
EXCHANGE OF AUSTRALIA
LIMITED**

Newcastle
Level 2, 117 Scott Street,
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Level 3, 45 Exhibition Street
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www.nsx.com.au

ABN: 11 000 902 063

Application for Recognition as a Registered Facilitator

File Reference:

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Documents\FAC_ApplicationRegisteredFacilitator.doc

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Introduction

This form is for use by an entity seeking recognition by the National Stock Exchange of Australia Limited ABN 11 000 902 063 ('NSX') as a Registered Facilitator.

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

About Registered Facilitators

Registered Facilitators are organisations or individuals that provide services to entities wishing to list their securities or have listed their securities on the NSX. These services include but are not restricted to:

- Share Registries
- Corporate Advisory
- Financial Planning
- Company Secretarial
- Promoters of companies
- Small or boutique law firms
- Small or boutique accounting firms
- Information technology Providers
- Geologists
- Valuation Experts
- Public relations

Eligibility

Eligible organisations can be but are not limited to stockbrokers, bankers, lawyers, accountants, professionals experienced in corporate finance, promoters, company secretarial service providers, share registries, public relations firms, and information technology companies.

To remain eligible a facilitator must be providing services to at least one NSX listed entity or providing services to an entity that is making application to list. An annual declaration is required from the Registered Facilitator declaring in what capacity they are involved with the entity. The Registered Facilitator must have this declaration signed by the Company they are representing.

The facilitator must also abide by its relevant industry body code of conduct and ethics or if not a member of an industry body then it must abide by the NSX Code of Conduct and ethics relevant to Registered Facilitators.

Please see the document "Eligibility Criteria and Framework for Making Applications for Registered Facilitator" for further information.

Their Role

The role of Registered Facilitator is very general depending on the services their organisation usually provides. These can be, but not limited to accounting, legal, registry, corporate advisory, company secretarial, promotion, public relations, information technology services, research, geological.



1. Applicant Details

(a) Company Name of Applicant

(b) Trading Name
(if different)

(c) Main Trading Address

(d) Main Contact Details

Telephone Number:

Fax Number:

E-mail address:

Website:

(e) Name of Contact





2. Nature of Entity

(Company, partnership, business or individual)

(a) If a body corporate, country of incorporation and date of incorporation.

(b) Name and Address of Principals, Partners or Directors of applicant.

(c) If a company, name and address of each person with more than a 10% beneficial interest in its capital



3. Is the Applicant?

- i. a Participating Organisation of the Exchange; or
- ii. a firm of Certified Practising Accountants; or
- iii. a firm of Chartered Accountants; or
- iv. a firm of solicitors; or
- v. or an entity Licenced under the Corporations Law to carry on the business of either dealing in securities or investment advising.
- vi. A Share Registry; or
- vii. A Promoter; or
- viii. A Financial Planner; or
- ix. A Company Secretarial Service; or
- x. Other (please specify)

Yes/No
If Yes, please provide details Also attach any relevant material such as brochures.

4 Length of Service

How long has the applicant been operating this service?

(years)

7. State the number of staff who will be involved in an executive capacity in Registered Facilitator activities

8. What procedures and controls are in place to ensure that personnel do not act beyond their proper authority.

Note: Copies of procedures may be requested during the application process.

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9. Industry Associations

List the industry associations the applicant is a member of.

Also list the relevant code of conduct application to the main association the applicant is a member of. Attach a copy of this code of conduct.

Yes/No If Yes, please provide details on a separate sheet.

10. Is there any other information which you think may be relevant to the Exchange in considering this application?

11. Registered Facilitator's undertaking to the National Stock Exchange of Australia Limited

Name of Registered Facilitator

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Hereby applies for approval as a Registered Facilitator and if you grant this application undertakes to:

- i) Discharge its responsibility as a Registered Facilitator as contracted with listed companies;
- ii) Advise you without delay if it is the subject of any disciplinary proceedings or similar action by any regulator or professional or industry body;
- iii) Advise you without delay of any change to the staff who are involved in an executive capacity in the Registered Facilitator activities, including details of the qualifications and the experience of any new staff to be involved in an executive capacity in Registered Facilitators activities;
- iv) Advise you in writing without delay of its resignation or dismissal, giving details of any relevant facts or circumstances;
- v) Continue to comply with the eligibility criteria;
- vi) Advise the exchange promptly if the organization changes its business activities or ceases to operate a business in the activities which are to be registered.
- vii) Agrees to abide by the relevant Code of Conduct and Ethics of its industry body or as published by the exchange from time to time.
- viii) Provide an annual declaration in July of each year as prescribed by the Exchange.

And acknowledge that:

You may remove its name from the register of Registered Facilitators maintained by you if:

- a) You consider that it is a breach of the NSX Code of Conduct or Professional or Industry Code of Conduct;
- b) You consider that the integrity and reputation of the market may have been impaired as a result of its conduct or judgment; or

We declare that the information supplied is complete and correct and agree to comply with additional notification requirements.

We have read the Registered Facilitators Eligibility Criteria and Framework for Making Applications and believe that this application conforms to the criteria and framework (except as specifically notified to you with this application)

This undertaking must be signed by duly authorised officer(s) of the Registered Facilitator.

Signed:	Date:
Name of signatory in block capitals:	
duly authorised officer, for and on behalf of (name of Registered Facilitator)	

Signed:	Date:
Name of signatory in block capitals:	
Duly authorised officer, for and on behalf of (name of Registered Facilitator)	