



**NATIONAL STOCK
EXCHANGE OF AUSTRALIA
LIMITED**

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ABN: 11 000 902 063

Application for Recognition as a Nominated Adviser

File Reference:

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Introduction

This form is for use by an entity seeking recognition by the National Stock Exchange of Australia Limited ABN 11 000 902 063 ('NSX') as a Nominated Adviser.

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

About Nominated Advisers

To list on the NSX it is required that a Nominated Adviser is appointed to assist the issuer with the admission procedure and compliance with ongoing obligations under the NSX Rules. This section explains in detail the role of the advisers and other steps to be taken in order to list securities on the NSX.

Eligibility

The appointed adviser can only be a registered NSX adviser. Eligible organisations are stockbrokers, banker, lawyers, accountants, other professionals experienced in corporate finance, responsible entity or as determined by the Exchange. Please see the document "Eligibility Criteria and Framework for Making Applications" for further information.

Their Role

The nominated advisers role is to help the listed issuer's board with the application process by ensuring that the directors have been guided and advised on their responsibilities and obligations under the NSX rules.

The nominated adviser also will explain the NSX rules to the board although specialists may be needed to cover areas of the rules that fall outside of the adviser's range of expertise.

Because the directors are responsible for compliance with the NSX's rules, it is essential that they are confident that they understand their responsibilities and have taken the steps required to ensure the information in the application for listing is complete and correct. At the time of admission, the Nominated Adviser will confirm to the NSX that the issuer has complied with the relevant rules.

Once the securities are admitted to the market, the nominated adviser needs to be available at all times to guide and advise the issuer and provide further assistance as needed.

How long is a nominated adviser required?

Issuers are required, under the NSX rules, to retain the services of a nominated adviser at all times. To guard against the possible resignation of an adviser it is recommended that you agree to a notice period at the time of appointment to provide sufficient time to engage another adviser.

More Information and Submission of Application:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556
<http://www.nsga.com.au>

3. Is the Applicant:

1. a Participant of the Exchange; or
2. a firm of Accountants (e.g. Certified Practising, Chartered or National Institute); or
3. a firm of solicitors; or
4. a firm licenced under the Corporations Act to carry on the business of either dealing in securities; or
5. a firm of investment or corporate advisers; or
6. the responsible entity of a property trust listed on the Exchange; or
7. or a firm equivalent to the above as may be acceptable to the Exchange.

Yes/No

If Yes, please provide details



4. Has the applicant been operating in a corporate finance advisory role for three years.

Yes/No

5. Transaction History

Describe completed initial public offers, demergers, or other issues of securities involving listing particulars, in which the applicant has acted in a corporate finance advisory role within the last three years

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6. Names of Applicants Proposed Responsible Officers

7. Name of suitably qualified and experienced executive staff

8. State the number of staff who will be involved in an executive capacity in nominated adviser activities





9. What procedures and controls are in place to ensure that personnel do not act beyond their proper authority.

Note: Copies of procedures may be requested during the application process.

10. Is there any other information which you think may be relevant to the Exchange in considering this application?

Yes/No

If Yes, please provide details on a separate sheet.



